


Conceptual architectural illustration

# COSMOS INVESTMENT LLC

Connecting Capital. Empowering Businesses. Transforming Nations.

**INTERNATIONAL CORPORATE PROFILE / 2026**

**STRATEGIC VISION DRAFT**

STRATEGIC VISION

# A vision beyond borders

One gateway for businesses, institutions and qualified professionals.

COSMOS aims to connect capital, knowledge and technology through research, project preparation and an independent international digital ecosystem.



Conceptual illustration / not actual COSMOS premises or personnel

AN ECOSYSTEM FOR OPPORTUNITY

**Entrepreneurs**
Discover opportunities

**Corporations**
Prepare projects

**Institutions**
Connect with expertise

GLOBAL PERSPECTIVE / PROFESSIONAL STANDARDS

CORPORATE IDENTITY

# An Oman-based company

Local corporate foundation. International ambition.

Corporate particulars supplied for this draft identify an Oman-based company. The registered spelling and specific permitted activities must be confirmed before official publication.

## CORPORATE PARTICULARS

01
**Muscat, Oman**
Corporate base

02
**1620928**
Commercial registration

03
**P310126**
Investment permit

ILLUSTRATIVE FRAMEWORK / SUBJECT TO APPLICABLE APPROVALS

PURPOSE & VALUES

# Vision, mission & values

Knowledge creates confidence. Integrity builds enduring relationships.

Our mission is to support commercially sound projects through disciplined research, clear documentation and responsible collaboration. We aim to combine a global outlook with transparent, accountable local delivery.



Conceptual illustration / not actual COSMOS premises or personnel

PRINCIPLES OF PROFESSIONAL CONDUCT

**Integrity**
Transparent terms

**Innovation**
Research-led development

**Accountability**
Responsible execution

GLOBAL PERSPECTIVE / PROFESSIONAL STANDARDS

OPERATING MODEL

# One platform. Independent identities.

A global digital gateway with country-specific providers.

Oman is envisaged as strategic leadership. Dubai, Turkiye, Switzerland, Austria, Romania, China and India may participate through independent entities or support arrangements, subject to verification and agreements.



OUR EXPERTISE

# Ten strategic divisions

A multidisciplinary framework for international development.

The proposed divisions connect financial education and project development with institutional relationships, innovation and responsible governance.

TEN COMPLEMENTARY DISCIPLINES

| | | | | |
|---|---|---|---|---|
| 01 Banking knowledge 01 | 02 Project finance 02 | 03 Islamic finance 03 | 04 Capital markets 04 | 05 Fund structures 05 |
| 06 Government development 06 | 07 Sustainability 07 | 08 Research & innovation 08 | 09 Partnerships 09 | 10 Governance 10 |

ILLUSTRATIVE FRAMEWORK / SUBJECT TO APPLICABLE APPROVALS

DIVISION 01

# Banking & financial instruments

Understanding the architecture of international finance.

Educational coverage of bank guarantees (BG), standby letters of credit (SBLC), documentary credits (LC), bonds and medium-term notes (MTN). Issuance and verification remain the responsibility of authorized institutions.

INSTRUMENT KNOWLEDGE

**Guarantees**
BG / SBLC

**Trade finance**
Documentary LC

**Debt instruments**
Bonds / MTN



Conceptual illustration / not actual COSMOS premises or personnel

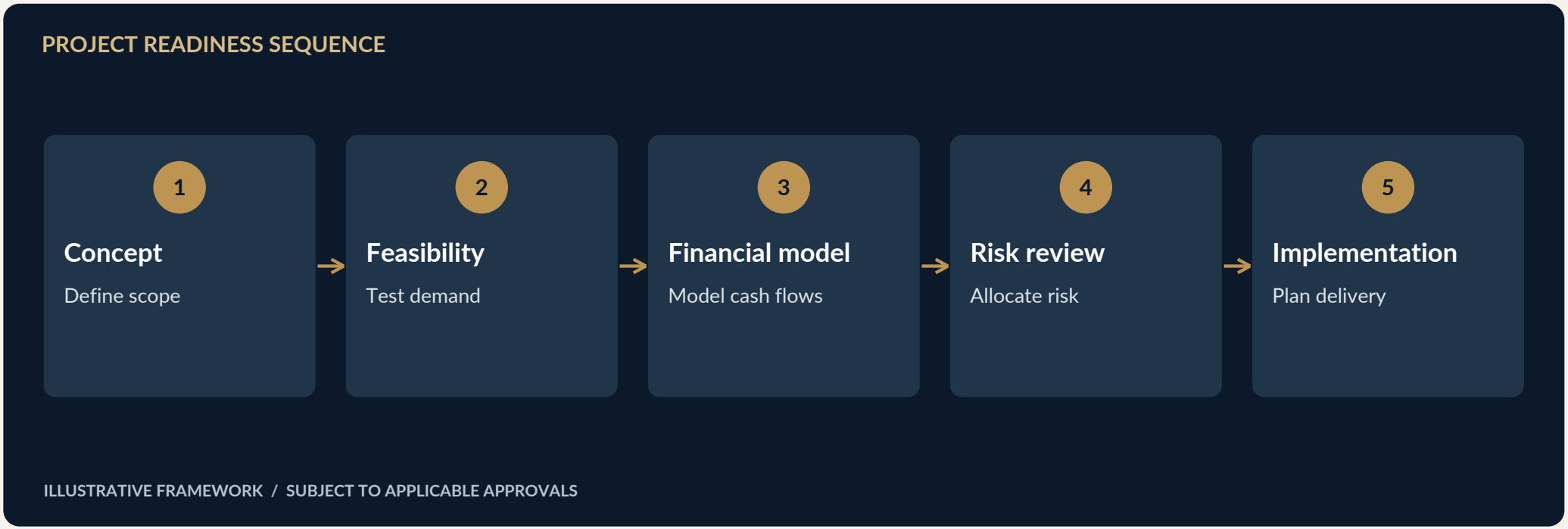
GLOBAL PERSPECTIVE / PROFESSIONAL STANDARDS

DIVISION 02

# Project finance & infrastructure

From concept to investment readiness.

Proposed research and project preparation includes feasibility studies, demand analysis, financial modelling, risk assessment and implementation planning. Financing remains subject to independent institutional decisions.



DIVISION 03

# Islamic finance

Ethical structures and asset-linked financing knowledge.

The knowledge library covers Sukuk, Murabaha, Musharakah, Mudarabah, Ijarah and Istisna. Any commercial product requires appropriate legal, regulatory and Sharia review.

## STRUCTURE BY ECONOMIC PURPOSE

01
**Murabaha**
Cost-plus sale

02
**Ijarah**
Lease

03
**Musharakah**
Joint participation

04
**Mudarabah**
Profit-sharing arrangement

05
**Sukuk**
Certificates / assets

06
**Istisna**
Manufacture or construction

ILLUSTRATIVE FRAMEWORK / SUBJECT TO APPLICABLE APPROVALS

DIVISION 04

# Capital markets & IPO

Preparing businesses for institutional scrutiny.

Educational and readiness resources cover corporate valuation, governance, financial reporting, restructuring and listing preparation. Regulated execution must be performed by authorized professionals.

READINESS PRIORITIES

**Valuation**
Assess enterprise value

**Governance**
Strengthen controls

**IPO readiness**
Prepare disclosures



Conceptual illustration / not actual COSMOS premises or personnel

GLOBAL PERSPECTIVE / PROFESSIONAL STANDARDS

DIVISION 05

# Investment & fund structures

Understanding capital vehicles and risk allocation.

Research topics include private equity, venture capital, infrastructure funds, special purpose vehicles and investment governance. No fund offering or management authorization is implied.

## CAPITAL VEHICLE COMPARISON

01
**Private equity**
Established businesses

02
**Venture capital**
Early-stage growth

03
**Infrastructure fund**
Long-life assets

04
**SPV**
Project-specific entity

ILLUSTRATIVE FRAMEWORK / SUBJECT TO APPLICABLE APPROVALS

DIVISION 06

# Government & sovereign development

Infrastructure that serves long-term economic priorities.

Project models include PPP, EPC, EPCF, BOT, BOOT and DBFOM. Evaluation considers procurement, financing, risk allocation, operating responsibilities and public value.

## DELIVERY MODEL SPECTRUM

01
**EPC**
Design and build

02
**EPCF**
Construction + finance

03
**BOT / BOOT**
Operate and transfer

04
**DBFOM**
Design through maintenance

ILLUSTRATIVE FRAMEWORK / SUBJECT TO APPLICABLE APPROVALS

DIVISION 07

# Carbon markets & sustainability

Integrating environmental performance into development.

Research covers carbon credit methodologies, verification, clean energy, green bonds and green Sukuk. Credit issuance and revenues depend on eligibility, verification and market conditions.

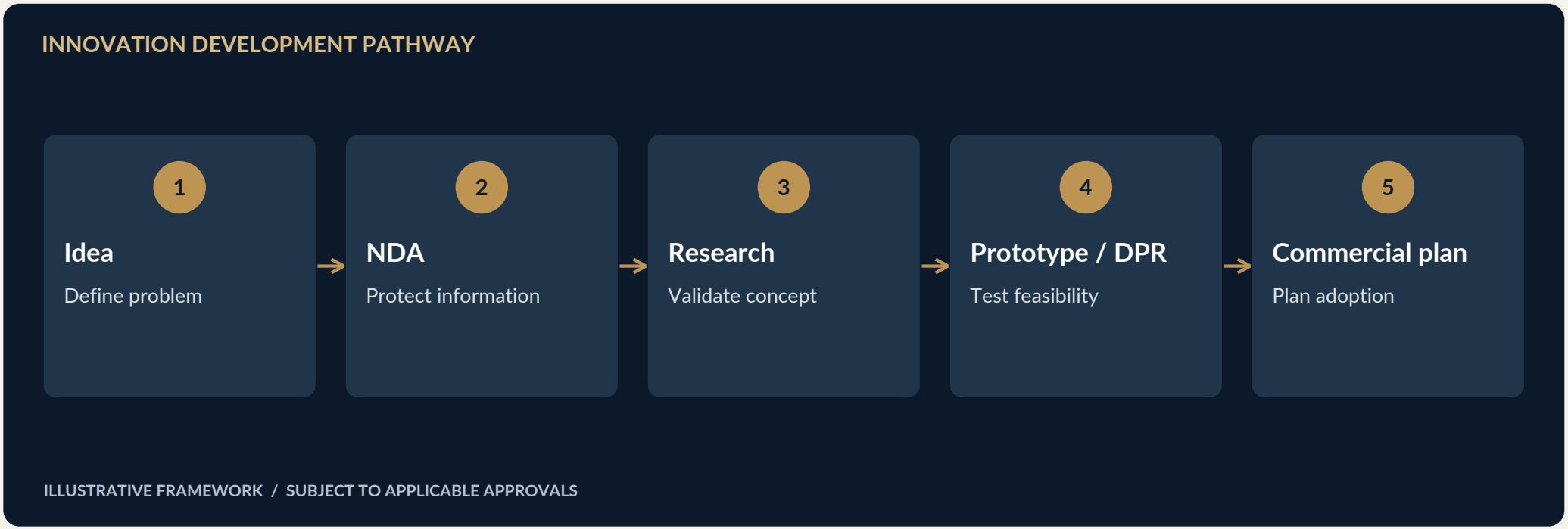


DIVISION 08

# Research & innovation

Research today. Innovate tomorrow.

The proposed innovation gateway supports concept submission, feasibility, detailed project reports, technology assessment and commercialization planning. Confidential submissions require an accepted NDA.



DIVISION 09

# Institutional partnerships

Building relationships across borders.

Prospective cooperation with corporations, universities, governments and financial institutions requires verified credentials, documented authority and mutually agreed commercial terms.



Conceptual illustration / not actual COSMOS premises or personnel

PARTNERSHIP FOUNDATIONS

**Verification**
Confirm credentials

**Mutual objectives**
Define shared purpose

**Formal agreements**
Document responsibilities

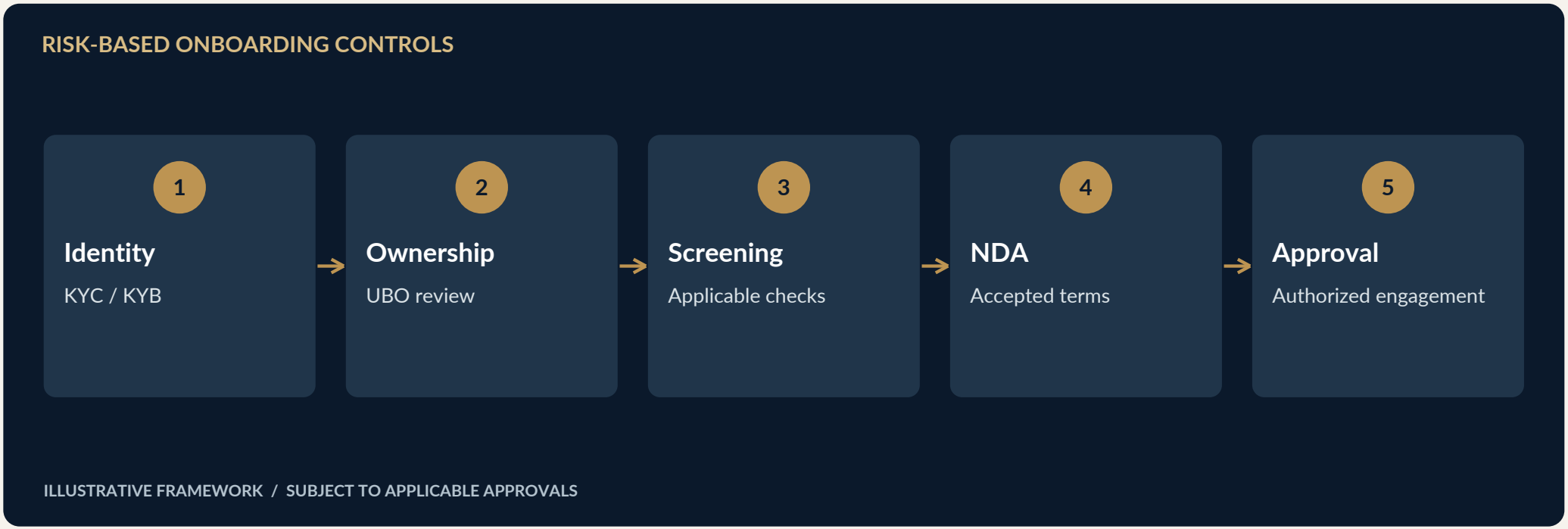
GLOBAL PERSPECTIVE / PROFESSIONAL STANDARDS

DIVISION 10

# Governance & compliance

Confidentiality first. Compliance always.

The framework incorporates risk-based KYC, KYB, beneficial ownership checks, sanctions screening, confidentiality, documented fees and secure information management.



KNOWLEDGE PLATFORM

# Global knowledge centre

A searchable financial and development encyclopedia.

Each article should explain definitions, practical applications, documentation, risks, eligibility and regulatory context. Content is educational rather than individualized investment advice.

## KNOWLEDGE LIBRARY ARCHITECTURE

01
**Banking**
Instruments

02
**Islamic finance**
Structures

03
**Capital markets**
Readiness

04
**Project models**
Delivery methods

05
**Legal library**
Forms and policies

06
**Glossary**
A-Z terminology

ILLUSTRATIVE FRAMEWORK / SUBJECT TO APPLICABLE APPROVALS

MARKET RESEARCH

# Sector opportunities

Research across the industries shaping tomorrow.

Priority themes include smart cities, advanced manufacturing, renewable energy, healthcare, agriculture, logistics, AI, digital infrastructure and biotechnology. These are research themes, not active investment offers.

## NINE FUTURE-FACING SECTORS

01
**Smart cities**
Urban systems

02
**Manufacturing**
Industry 4.0

03
**Clean energy**
Transition

04
**Healthcare**
Care systems

05
**Agriculture**
Food security

06
**Logistics**
Supply chains

07
**AI**
Automation

08
**Digital infrastructure**
Connectivity

09
**Biotechnology**
Life sciences

ILLUSTRATIVE FRAMEWORK / SUBJECT TO APPLICABLE APPROVALS

PROJECT EXECUTION

# Project development lifecycle

A disciplined route from idea to execution planning.

Start with confidentiality and concept assessment; proceed through feasibility, detailed reporting, financial modelling, delivery-model selection and authorized coordination. Execution requires separate approvals.

## FROM IDEA TO IMPLEMENTATION PLANNING

01
**NDA**
Protect

02
**Concept**
Assess

03
**Feasibility**
Validate

04
**DPR**
Document

05
**Model**
Structure

06
**Delivery plan**
Prepare

ILLUSTRATIVE FRAMEWORK / SUBJECT TO APPLICABLE APPROVALS

DIGITAL SERVICES

# International consultation portal

A single entry point for local expertise.

Visitors select a country and service, view verified provider credentials, request a consultation and receive a scope and fee proposal. The selected entity contracts directly with the client.



Conceptual illustration / not actual COSMOS premises or personnel

CONSULTATION WORKFLOW

**Discover**
Select verified provider

**Book**
Agree consultation fee

**Engage**
Contract directly

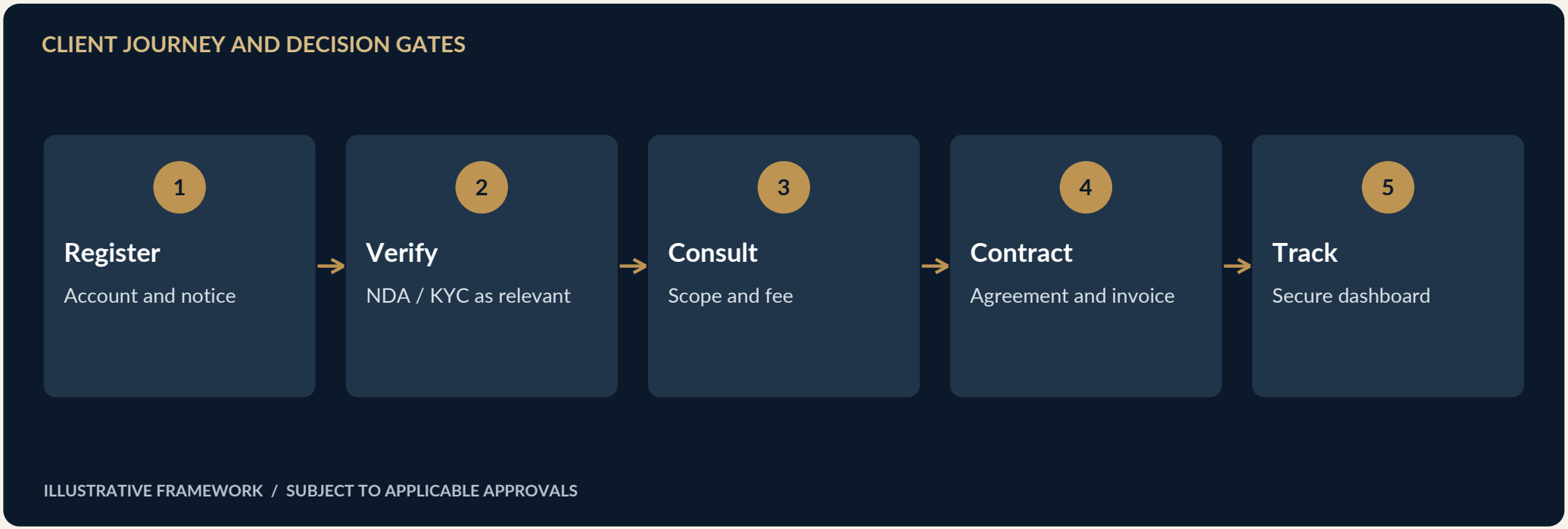
GLOBAL PERSPECTIVE / PROFESSIONAL STANDARDS

CLIENT EXPERIENCE

# Digital client journey

Convenient access with controlled disclosure.

The proposed journey includes registration, privacy notice, accepted NDA, relevant verification, consultation, agreement, invoicing and project tracking. Sensitive files are restricted to authorized personnel.



LEGAL RESOURCES

# Legal document centre

Clear terms for every professional relationship.

The existing draft register includes 21 master categories and 23 identified documents, including NDA, NCNDA, mandates, fees, MoU, partnerships, JV, project development, IP, KYC and website policies.

## DOCUMENT FAMILY REGISTER

01
**Confidentiality**
NDA / NCNDA

02
**Commercial**
Mandate / fees

03
**Partnership**
MoU / JV

04
**Project & IP**
PDA / IPPA

05
**Client verification**
KYC / KYB / UBO

06
**Public policies**
Privacy / terms / AML

ILLUSTRATIVE FRAMEWORK / SUBJECT TO APPLICABLE APPROVALS

DOCUMENT CONTROLS

# Document identity & verification

Traceable documents without exposing private data.

The planned standard uses unique document codes, version numbers, issue dates and Code 128 barcodes. QR verification requires a functioning secure backend. Document PDFs are deferred to website development.



TRUST & SAFETY

# Client protection

Secure handling of information and payments.

Proposed controls include encryption, multi-factor authentication, role-based access, fraud reporting and verified corporate invoices. The portal must not hold client investment funds.

## FOUR LAYERS OF CLIENT PROTECTION

01
**Identity**
MFA and verification

02
**Access**
Role-based permissions

03
**Payments**
Verified corporate invoices

04
**Reporting**
Fraud and incident escalation

ILLUSTRATIVE FRAMEWORK / SUBJECT TO APPLICABLE APPROVALS

COMMERCIAL MODEL

# Consultation & revenue model

Transparent fees for defined professional work.

An illustrative India consultation price is INR 2,000 for up to two hours, subject to viability and permissions. Further services require a separate quotation; research, training and subscriptions may be added later.

## PROPOSED REVENUE STREAMS

01
### Consultation
Disclosed session fee

02
### Project services
Separate scope and invoice

03
### Knowledge products
Future subscriptions / research

ILLUSTRATIVE FRAMEWORK / SUBJECT TO APPLICABLE APPROVALS

NETWORK GOVERNANCE

# International partner governance

Commercial independence with shared standards.

Network participation requires agreements covering portal operation, brand licensing, referrals, revenue sharing, membership and independent corporate collaboration. No partnership is claimed until verified.

## SIX PROPOSED NETWORK AGREEMENTS

01
**Membership**
Eligibility

02
**Portal operation**
Operator duties

03
**Collaboration**
Independent roles

04
**Brand licensing**
Brand permissions

05
**Revenue sharing**
Lawful allocation

06
**Client referrals**
Client consent

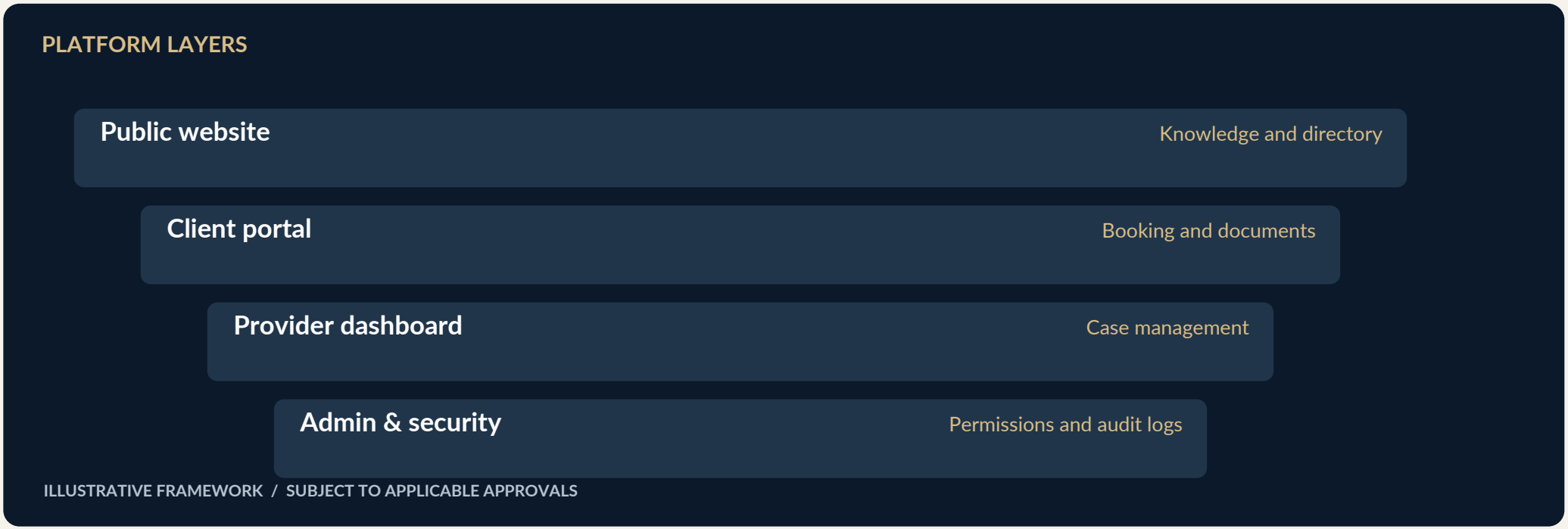
ILLUSTRATIVE FRAMEWORK / SUBJECT TO APPLICABLE APPROVALS

DIGITAL ARCHITECTURE

# Technology architecture

A scalable, secure digital experience.

Proposed features include multilingual navigation, provider profiles, online appointments, payment integration, electronic signatures, document access controls, audit logs and separate administration dashboards.

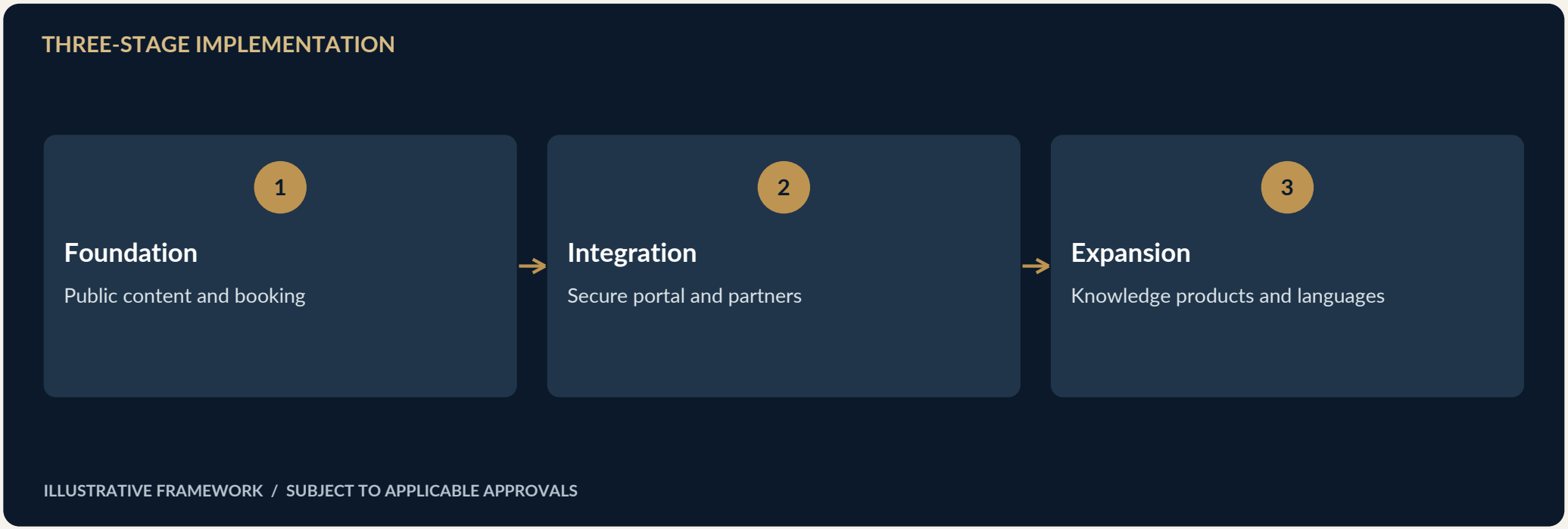


DELIVERY ROADMAP

# Implementation roadmap

Build the foundation before scaling internationally.

Phase one: content, verification, consultation and lawful payment collection. Phase two: secure documents and partner onboarding. Phase three: knowledge subscriptions, multilingual expansion and advanced analytics.



REGULATORY DISCLOSURE

# Regulatory transparency

Credibility starts with accurate representations.

COSMOS is not presented as a licensed bank, fund manager or securities broker. Regulated services require specific permissions. DIFC contractual clauses do not override mandatory local laws. Images are conceptual, not evidence of real premises or staff.

## PUBLICATION SAFEGUARDS

01
**No guaranteed financing**
Independent decisions

02
**No client fund custody**
Separate service fees

03
**Legal review required**
Confirm licences and claims

ILLUSTRATIVE FRAMEWORK / SUBJECT TO APPLICABLE APPROVALS

CONTACT

# Connect with COSMOS

Think global. Connect globally. Grow together.

Designated website: www.cosmosinvestmentsllc.com. Email: sayed@cosmosinvestmentsllc.com. Telephone: +968 99244481. Corporate details are supplied draft particulars, not independently verified.

GLOBAL ENGAGEMENT

**Muscat, Oman**
Corporate base

**International vision**
Proposed global network

**Professional integrity**
Transparent engagement



Conceptual illustration / not actual COSMOS premises or personnel

GLOBAL PERSPECTIVE / PROFESSIONAL STANDARDS